23400-A

RFACE TRANSPORTATION BOARD

2 '01

ALVORD AND ALVORD ATTORNEYS AT LAW 1600 K STREET, NW SUITE 200 WASHINGTON, D.C.

20006-2973

(202) 393

November 2, 2001

ELIAS C. ALVORD (1942)

ELLSWORTH C. ALVORD (1964)

(202) 393-2266 FAX (202) 393-2156 OF COUNSEL URBAN A. LESTER

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) copies of a Release of Security Interest, dated as of October 25, 2001, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document terminates the Chattel Mortgage and Security Agreement which was previously filed with the Board under Recordation Number 23400.

The name and address of the party to the enclosed document are:

Secured Party:

Allfirst Bank

25 South Charles Street Baltimore, MD 21202

A description of the railroad equipment covered by the enclosed document is:

3 GP38 locomotives MMID 300 - MMID 302

Mr. Vernon A. Williams November 2, 2001 Page Two

A short summary of the document to appear in the index follows:

Release of Security Interest

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anm Enclosures 6052329v3.RVW

NOV 2 '01

1-25 AM

RELEASE OF SECURITY INTEREST

SURFACE TRANSPORTATION BOARD

The undersigned, ALLFIRST BANK ("Bank"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release and discharge in its entirety a security interest held by the Bank, which security interest was granted pursuant to that certain Memorandum of Chattel Mortgage and Security Agreement dated February 28, 2001, in favor of the Bank, by Maryland Midland Railway, Inc., which was filed with the Surface Transportation Board on March 7, 2001, at 2:14 p.m. under Recordation Number 23400.

	ALLFIRST BANK BY:			
STATE OF MARYLAND) COUNTY OF ARCO)	ss	Name: _ Title:	Vice President	_

On this day of October, 2001, before me appeared <u>C.A. Pistell</u>, to me personally known, who, being duly sworn did say that he is the <u>Vice President</u> of Allfirst Bank, and that said instrument was signed on behalf of said corporation by authority of its board of directors and said <u>person</u> acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Edipolite B. Hechler

My Commission Expires:

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